

AVVOCATI E COMMERCIALISTI

SINCE 1960

The Firm

The Firm combines professional and work experiences in legal, tax, accounting, business management, and new tech fields.

Mainini & Associati has an organizational structure with over 50 professionals, divided into specific areas of expertise, independent from each other but closely connected. Among the Firm's professionals Clients will find lawyers, accountants, tax consultants, advisors, professors, labor consultants, engineers, Al and new technologies experts.

Mainini & Associati wants to remain a boutique where each document is tailored according to the needs of each individual Client.

Mainini & Associati's challenge is to always keep up with the times, with an eye to tradition.



Indipendent boutique

INDEPENDENCE AND INTEGRITY

Professional ethics and continuous research of excellence

Team at the center of our culture

WORKING TOGETHER

Exchange of knowledge and quality of service

Multidisciplinary work teams

MULTIDISCIPLINARITY

Exchange of ideas

Different work background

US

Focus view on changes

FUTURE

Innovative solutions

Newtech

Brand identity

PASSION

Curiosity

Corporate consulting Corporate criminal law and administrate liability of companies Banking law Strategy consulting Startup Civil law Corporate Labour tax M&A Credit Private equity recovery and capital market Banckruptcy and restructuring

Practice Areas

M&A - Capital Markets

From the starting advisory to the closing date, at 360 $^{\circ}$.

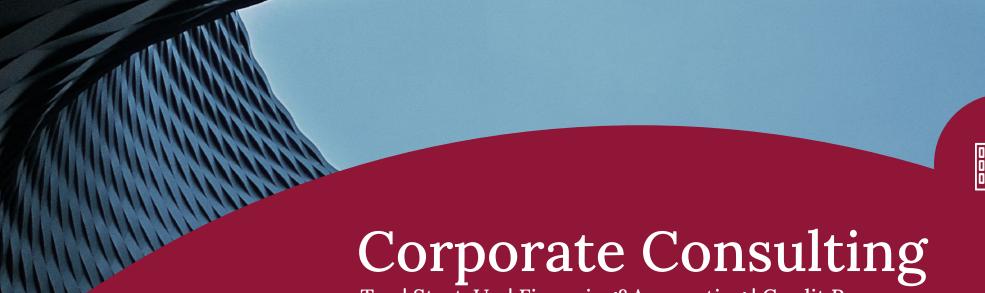
The M&A department offers assistance during all the steps of the transaction: legal, fiscal, accounting, labor, financial. During the interim period and post-operation with professionals from the Firm both on the Board of Directors and/or the Board of Statutory Auditors.

Advisory > Due Diligence: legal, fiscal, accounting, labour, financial > Structuring of the transaction > Negotiation and deal > Post closing activities > Board member

The M&A transaction can represent only one step in the development of the company: the Firm also assists listed companies and financial advisors in private equity and capital market transactions and deals with the creation of debt instruments and alternative finance.

Start-up > Financing: equity, debt, crowd > Ipo > Exit





Tax | Start-Up | Financing&Accounting | Credit Recovery

The corporate department provides legal support to industrial Clients from the setting-up and supports them in their daily life by providing advice in relation to all aspects of corporate, tax, and commercial law. The Firm also assists Start-up from their first steps - seed, early, growth stage – up to their exit.

Business plan and economic-financial plan are also developed, as well as the Control Dashboard, in order to constantly monitor the performance of Clients with informative reports and monthly meetings at their headquarter.

The professionals support Clients during ordinary management and, with respect to tax obligations, also provide assistance with financial statements, direct and indirect taxes, tax disputes, and domestic and international taxation. The Firm also offers out-of-court assistance, providing tax planning and ongoing consultancy for companies, individuals, and trusts.

The Firm offers advice and assistance before all the national jurisdictions, in all the specialized sections and in every grade (Court of First Instance, Corte di Appello, Cassazione) and promotes alternative forms of dispute resolution.

Artificial intelligence, innovation processes, and digital business modeling and transformation are the novelties that the Firm can offer to Clients interested in keeping up with the innovations that are gradually becoming more and more relevant in the industrial business.



Restructuring

Over the years Mainini & Associati has gained specific experience in restructuring or insolvency, supporting companies, creditors, financing banks and potential investors or buyers, as well as directors and shareholders in the management of the business crisis.

Clients will find consolidated experience in dealing with the most complex issues of bankruptcy law, including "liquidazione coatta amministrativa" and "amministrazione straordinaria delle grandi imprese in crisi".

Our lawyers, accountants and labor consultants will be side by side to Clients, day by day.

The Firm assiduously collaborates and receives assignments from the Ministry of Economic Development and the Courts of Milan and Monza.

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